



Core Security Patterns: Best Practices and Strategies for J2EE, Web Services, and Identity Management

By Christopher Steel, Ramesh Nagappan, Ray Lai

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Praise for *Core Security Patterns*

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--Whitfield Diffie, inventor of Public-Key Cryptography

A comprehensive book on Security Patterns, which are critical for secure programming.

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As developers of existing applications, or future innovators that will drive the next generation of highly distributed applications, the patterns and best practices outlined in this book will be an important asset to your development efforts.

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This book makes an important case for taking a proactive approach to security rather than relying on the reactive security approach common in the software industry.

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methodology for effectively incorporating security into your applications. I recommend that every application developer keep a copy of this indispensable security reference by their side.

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As a trusted advisor, this book will serve as a Java developer's security handbook, providing applied patterns and design strategies for securing Java applications.

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Like *Core J2EE Patterns*, this book delivers a proactive and patterns-driven approach for designing end-to-end security in your applications. Leveraging the authors' strong security experience, they created a must-have book for any designer/developer looking to create secure applications.

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The authors explain the fundamentals of Java application security from the ground up, then introduce a powerful, structured security methodology; a vendor-independent security framework; a detailed assessment checklist; and twenty-three proven security architectural patterns. They walk through several realistic scenarios, covering architecture and implementation and presenting detailed sample code. They demonstrate how to apply cryptographic techniques; obfuscate code; establish secure communication; secure J2ME™ applications; authenticate and authorize users; and fortify Web services, enabling single sign-on, effective identity management, and personal identification using Smart Cards and Biometrics.

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- What works and what doesn't: J2EE application-security best practices, and common pitfalls to avoid
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Editorial Review

From the Back Cover

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About the Author

Christopher Steel, CISSP, ISSAP, is the President and CEO of FortMoon Consulting and was recently the Chief Architect on the U.S. Treasury's Pay.gov project. He has over fifteen years experience in distributed enterprise computing with a strong focus on application security, patterns, and methodologies. He presents regularly at local and industry conferences on security-related topics.

Ramesh Nagappan is a Java Technology Architect at Sun Microsystems. With extensive industry experience, he specializes in Java distributed computing and security architectures for mission-critical applications. Previously he coauthored three best-selling books on J2EE, EAI, and Web Services. He is an active contributor to open source applications and industry-standard initiatives, and frequently speaks at industry conferences related to Java, XML, and Security.

Ray Lai, Principal Engineer at Sun Microsystems, has developed and architected enterprise applications and Web services solutions for leading multinational companies ranging from HSBC and Visa to American Express and DHL. He is author of *J2EE Platform Web Services* (Prentice Hall, 2004).

"The problems that exist in the world today cannot be solved by the level of thinking that created them."--
Albert Einstein

Security now has unprecedented importance in the information industry. It compels every business and organization to adopt proactive or reactive measures that protect data, processes, communication, and resources throughout the information lifecycle. In a continuous evolution, every day a new breed of business systems is finding its place and changes to existing systems are becoming common in the industry. These changes are designed to improve organizational efficiency and cost effectiveness and to increase consumer satisfaction. These improvements are often accompanied by newer security risks, to which businesses must respond with appropriate security strategies and processes. At the outset, securing an organization's information requires a thorough understanding of its security-related business challenges, potential threats, and best practices for mitigation of risks by means of appropriate safeguards and countermeasures. More importantly, it becomes essential that organizations adopt trusted proactive security approaches and enforce them at all levels--information processing, information transmittal, and information storage.

What This Book Is About

This book is meant to be a hands-on practitioner's guide to security. It captures a wealth of experience about using patterns-driven and best practices-based approaches to building trustworthy IT applications and services. The primary focus of the book is on the introduction of a security design methodology using a proven set of reusable patterns, best practices, reality checks, defensive strategies, and assessment checklists that can be applied to securing J2EE applications, Web Services, Identity Management, Service Provisioning, and Personal Identification. The book presents a catalog of 23 new security patterns and 101 best practices, identifying use case scenarios, architectural models, design strategies, applied technologies, and validation processes. The best practices and reality checks provide hints on real-world deployment and end-user experience of what works and what does not. The book also describes the architecture, mechanisms, standards, technologies, and implementation principles of applying security in J2EE applications, Web Services, Identity Management, Service Provisioning, and Personal Identification and explains the required fundamentals from the ground up.

Starting with an overview of today's business challenges, including the identification of security threats and exploits and an analysis of the importance of information security, security compliance, basic security concepts, and technologies, the book focuses in depth on the following topics:

- Security mechanisms in J2SE, J2EE, J2ME, and Java Card platforms
- Web Services security standards and technologies
- Identity Management standards and technologies
- Security design methodology, patterns, best practices, and reality checks
- Security patterns and design strategies for J2EE applications
- Security patterns and design strategies for Web Services
- Security patterns and design strategies for Identity Management
- Security patterns and design strategies for Service Provisioning
- Building an end-to-end security architecture--case study
- Secure Personal Identification strategies for using Smart Cards and Biometrics

The book emphasizes the use of the Java platform and stresses its importance in developing and deploying

secure applications and services.

What This Book Is Not

While this book is heavily based on Java technologies, we do not describe the specific Java APIs intended for basic J2EE application development (e.g., JSPs, Servlets, and EJB). If you wish to learn the individual API technologies, we highly recommend the J2EE blueprints, tutorials, and recommended books on the official Java home page at <http://java.sun.com>.

We use UML diagrams to document the patterns and implementation strategies. If you wish to learn the UML basics, please refer to *The Unified Modeling Language User Guide* by Grady Booch, James Rumbaugh, and Ivar Jacobson (Addison-Wesley, 1999).

Who Should Read This Book?

This book is meant for all security enthusiasts, architects, Java developers, and technical project managers who are involved with securing information systems and business applications. The book is also valuable for those who wish to learn basic security concepts and technologies related to Java applications, Web Services, Identity Management, Service Provisioning, and Personal Identification using Smart Cards and Biometrics.

The book presumes that the reader has a basic conceptual knowledge of development and deployment of business applications using Java. We have attempted to write this book as an introduction to all security mechanisms used in the design, architecture, and development of applications using the Java platform. We intended our use of the methodology, patterns, best practices, and pitfalls to be an invaluable resource for answering the real-world IT security problems that software architects and developers face every day.

Most of us no longer have time to read a software development book from cover to cover. Therefore, we have broken this book into different technology parts; the book may thus be read in almost in any sequence according to the reader's specific interests.

How This Book Is Organized

The content of this book is organized into seven parts:

Part I: Introduction

Part I introduces the current state of the industry, business challenges, and various application security issues and strategies. It then presents the basics of security.

Chapter 1: Security by Default

This first chapter describes current business challenges, the weakest links of security, and critical application flaws and exploits. It introduces the security design strategies, concepts of patterns-driven security development, best practices, and reality checks. It also highlights the importance of security compliance, Identity Management, the Java platform, and Personal Identification technologies such as Smart Cards and Biometrics. In addition, this chapter presents security from a business perspective and offers recommendations for making a case for security as a business enabler that delivers specific benefits.

Chapter 2: Basics of Security

This chapter introduces the fundamentals of security, including the background and guiding principles of various security technologies. It also provides a high-level introduction to securing applications by using popular cryptographic techniques. In addition, it discusses basic concepts about the role of directory services

and identity management in security.

Part II: Java Security Architecture and Technologies

Part II provides in-depth coverage and demonstration of security practices using J2SE, J2EE, J2ME, and Java Card technologies. It delves into the intricate details of Java platform security architecture and its contribution to the end-to-end security of Java-based application solutions.

Chapter 3: The Java 2 Platform Security

This chapter explores the inherent security features of the various Java platforms and the enabling of Java security in stand-alone Java applications, applets, Java Web start (JNLP) applications, J2ME MIDlets, and Java Card applets. It also explores how to use Java security management tools to manage keys and certificates. This chapter also discusses the importance of applying Java code obfuscation techniques.

Chapter 4: Java Extensible Security Architecture and APIs

This chapter provides an in-depth discussion of the Java extensible security architecture and its API framework as well as how to utilize those API implementations for building end-to-end security in Java-based application solutions. In particular, the chapter illustrates how to use Java security APIs for applying cryptographic mechanisms and public-key infrastructure, how to secure application communication, and how to plug in third-party security providers in Java-based applications.

Chapter 5: J2EE Security Architecture

This chapter explains the J2EE security architecture and mechanisms and then illustrates how to apply them in the different application tiers and components. It features in-depth coverage of the J2EE security mechanisms applied to Web components (JSPs, Servlets, and JSFs), business components (EJBs), and integration components (JMS, JDBC, and J2EE connectors). This chapter also highlights J2EE-based Web services security and relevant technologies. In addition, it illustrates the different architectural options for designing a DMZ network topology that delivers security to J2EE applications in production.

Part III: Web Services Security and Identity Management

Part III concentrates on the industry-standard initiatives and technologies used to enable Web services security and identity management.

Chapter 6: Web Services Security--Standards and Technologies

This chapter explains the Web services architecture, its core building blocks, common Web services security threats and vulnerabilities, Web services security requirements and Web services security standards and technologies. It provides in-depth details about how to represent XML-based security using industry-standard initiatives such as XML Signature, XML Encryption, XKMS, WS-Security, SAML Profile, REL Profile and WS-I Basic Security Profile. In addition, this chapter also introduces the Java-based Web services infrastructure providers and XML-aware security appliances that facilitate support for enabling security in Web services.

Chapter 7: Identity Management--Standards and Techn...

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Roger Thomas:

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Keith Mayo:

The guide with title Core Security Patterns: Best Practices and Strategies for J2EE, Web Services, and Identity Management includes a lot of information that you can discover it. You can get a lot of benefit after read this book. That book exist new expertise the information that exist in this publication represented the condition of the world now. That is important to yo7u to learn how the improvement of the world. This kind of book will bring you within new era of the glowbal growth. You can read the e-book with your smart phone, so you can read it anywhere you want.

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